# HAZAN RISK SIS SIF - IEC 61508/61511 - SIL PFD SFF CCF

# TÜV Rheinland Functional Safety Engineer and Technician Programs

# Safety Instrumented Systems: FS Engineer (TÜV Rheinland) SIS and FS Technician (TÜV Rheinland) SIS or Process Hazard and Risk Analysis: FS Engineer (TÜV Rheinland) PH&RA

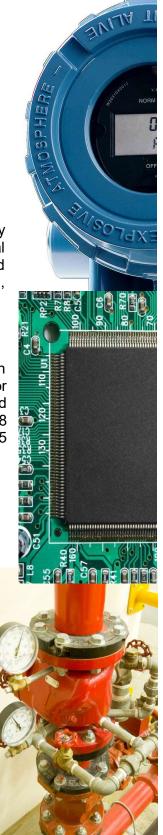
The **TÜV Rheinland Functional Safety Training Program** is the only worldwide extended vocational training program in the area of Functional Safety where knowledge and competencies are approved by the world renowned certification institute TÜV Rheinland Industrie Service GmbH, Automation and Functional Safety.

#### **TÜV RHEINLAND FS ENGINEER AND TECHNICAN TRAINING COURSES**

These 4 (SIS/Tech) and 5 (PH&RA) day courses are run in accordance with the TÜV Rheinland Functional Safety Training Program and comprise three or 4 days of classroom tuition and practical guidance, for understanding and mastering the application, principles and requirements of Edition 2 IEC 61508 & IEC 61511. There is a competency assessment on day 4 (SIS) and day 5 (PH&RA).

Successful participants, who must also demonstrate that they have a minimum relevant functional safety experience, will achieve the prestigious FS Engineer or FS Technician (TÜV Rheinland) certificate.

For further information, including other locations and dates: E: info@silsupport.com T: +44 (0) 13398 86618 W: www.silsupport.com W: www.silsupport.com W: www.silsupport.com M: wwww.silsupport.com M: www.silsupport.com M:



# HAZOP HAZAN HAZID RISK SIS SIF SIL PFD SFF CCF



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# TÜV Rheinland Functional Safety Engineer Safety Instrumented Systems Training (4 days)

This 4 day FS Engineer (TÜV Rheinland) SIS course is run in accordance with the TÜV Rheinland Functional Safety Training Program and comprises three days of classroom tuition and practical guidance, for understanding and mastering the application, principles and requirements of IEC 61508 / IEC 61511. There is a five hour competency assessment on the fourth day. Practical exercises will performed throughout the course which will be based on real life examples.

The assessment on the last day is in two parts with:

70 multiple choice questions (1 mark each question)

10 multiple part questions (3 available marks per question)

Pass score requirement is 75%

Successful participants, who must also have a minimum of 3 years functional safety experience, will achieve the prestigious FS Engineer (TÜV Rheinland) SIS certificate. All FS Engineers of the TÜV Rheinland Functional Safety Training Program are also listed on the TÜV Rheinland website for Functional Safety at <u>www.tuvasi.com</u>

#### Course Objectives

Led by a TÜV Rheinland Functional Safety Expert, this FS Engineer (TÜV Rheinland) certificate course will equip participants with the knowledge for understanding and mastering the application, principles and requirements of IEC 61508 – Functional safety of electrical/electronic/programmable electronic safety systems and IEC 61511 – Functional Safety: Safety Instrumented Systems for the Process Sector.

#### Who Should Attend?

Instrument Engineers, Process Engineers and Process Safety Engineers as well as Senior Operating and Maintenance personnel who are involved in any of the lifecycle phases for safety instrumented systems from hazard and risk assessment, shut down system/fire and gas systems design to testing and maintenance.

#### Part 1 Agenda

Will cover process hazard analysis and associated risk management using the most popular and internationally adopted methods and tools. Such hazards can lead to loss of life, damage to their asset, loss of production and profitability, damage to the environment and company reputation. Participants will be introduced to the concepts of the main international standards that cover this area of risk assessment and risk reduction.

#### Content:

- EC 61508 and IEC 61511 background
- Hazards, Risk and ALARP principles
- Risk Reduction and mitigation
- Safety Instrumented System (SIS) and Safety Instrumented Functions (SIF)
- Types of SIF
- Integrity specification of a SIF
- SIL Determination by risk graphs
- SIL Determination Exercises



- Layer Of Protection Analysis (LOPA)
- SIL determination using LOPA
- LOPA Exercise
- Fault Tree Analysis (FTA)
- SIL Determination by (FTA)
- Case Studies with typical findings and issues

### Part 2 Agenda

Delegates will be taken through the requirements for a Safety Requirements Specification (SRS) and shown how to undertake appropriate cost effective designs for Safety Instrumented Systems (SIS) and Safety Instrumented Functions (SIF) and how optimal test and maintenance strategies for them can be achieved. Participants will be instructed in methods for calculating the probability of failure on demand (PFD), safe failure fraction and hardware fault tolerance. The concepts of failure modes, reliability and the influence of common cause failures will also be covered.

### Content:

- SIS Safety Requirements Specification
- Selection of Components and Subsystems
- Proven in use (Prior Use)
- Field Devices used in SIS
- Systematic Failures
- Random Failures
- Failure and Reliability
- Demand Modes
- Probability of Failure on Demand (PFD)
- PFD Exercises
- SIF Implementation (Low demand mode)
- Importance of Testing and Maintenance
- Fractional Dead Times
- Partial Closure Testing of Valves
- The Impact of Common Cause and Common Mode Failures
- Safe Failure Fraction and Hardware Fault Tolerance
- SFF Exercises
- Calculating PFD for Low Demand Systems with Diagnostics
- Calculating PFH for High and Continuous Demand Systems with Diagnostics
- Reliability Data

### Part 3 Agenda

Will look at the application software requirements for safety instrumented systems (SIS) and the relationships between hardware and software architecture. This will include the development of application software specification, module testing requirements and integration with other SIS subsystems. This final day of tuition will also include techniques for undertaking more advanced SIL determination and methods for solving more complex safety instrumented functions.

### Content:

- Software requirements
- Relationships between Hardware and Software Architecture
- Application Software Requirements Specification
- Application Software Validation Planning
- Requirements for Application Software Architecture
- Requirements for Support Tools, User Manuals and Application Language

- Requirements for Application Software Development
- Requirements for Application Module Testing
- Integration of Application Software with SIS Subsystems
- Requirements for Application Module Testing
- Integration of Application Software with SIS Subsystems
- FPL and LVL Software Modification procedures
- Application Software Verification
- Factory acceptance Testing
- Installation and Commissioning
- Site Acceptance Testing and SIS Validation
- SIF Interaction with Other Technologies
- Primary & Secondary Functions
- Intermediate Trips
- Risk Graph Calibration
- Fire and Gas Systems
- SIS Overrides
- Maintenance
- Modifications and Change Control
- Document Control
- Course summary

### Exam on Day 4

A five (5) hour two part proficiency assessment comprising:

- Part 1 = 70 multiple choice questions (1 mark each question);
- Part 2 = 10 multiple part questions (3 marks each question).

The pass score criterion is 75%.

#### Participant eligibility requirements

In accordance with the TÜV Rheinland Functional Safety Training Program:

- A minimum of 3 to 5 years of experience in the field of functional safety and safety instrumented systems.
- University degree or equivalent engineering experience and responsibilities as certified by employer or engineering institution.



TRAINING

# TÜV Rheinland Functional Safety Engineer Process Hazard and Risk Analysis Training (5 days)

### General information about this training

This 5 day FS Engineer (TÜV Rheinland) PH&RA course is run in accordance with the TÜV Rheinland Functional Safety Training Program and comprises four days of classroom tuition and practical guidance, for understanding and mastering the application of process hazard analysis and associated risk assessment, as required for the early lifecycle phases of IEC 61508 / IEC 61511. There is a five hour competency assessment on the fith day. Practical exercises will performed throughout the course which will be based on real life examples.

## **Course objectives**

The topics cover the concepts of identifying hazards, using tools such as What-If, HAZAN and HAZOP. This will be further developed into the assessment of risk and methods of risk reduction using preventative and mitigating layers of protection.

The use of Safety Integrity Levels (SIL) and SIL determination using internationally agreed methods for assessing and quantifying process risk and risk reduction requirements will be introduced. Delegates will be equipped with the knowledge and methods for undertaking various types of qualitative, semi quantified and quantitative risk assessments.

Qualitative methods such as risk graphs and matrices will be introduced and used in practical exercises. The most popular semi quantified method of Layer of Protection Analysis (LOPA) will be fully explored with supporting exercises.

In addition, delegates will be equipped with the knowledge and methods for undertaking various alternative methods of hazard analysis and risk assessment such as such as What-If Hazard Analysis, Failure Mode and Effect Analysis (FMEA, Event Tree Analysis (ETA) and Fault Tree Analysis (FTA).

Delegates will be taken through the requirements for safety management and the framework of a Safety Management System (SMS) for achieving effective process risk management for a green field (new) project lifecycle. Throughout the workshop, emphasis will be placed on experience and realistic practical exercises and case studies will be used to compliment the instruction.

#### Who should attend?

Process Engineers, Safety Engineers, Instrument Engineers and Operations personnel who are who are involved in maintaining the integrity of their processes, and are more involved the early lifecycle phases of functional safety management.

### **Participant Eligibility Requirements**

In accordance with the **TÜV Rheinland** Functional Safety Training Program:



Participants should have a minimum of **3 years** of experience in the field of functional safety **and** a University degree or equivalent engineering experience and responsibilities as certified by their employer or engineering institution.

## Certificate

Participants, who fulfil the requirements, attend the complete training and successfully pass the exam will get the FS Engineer (TÜV Rheinland) certificate with an individual ID number.

Holders of this certificate will be listed at the TÜV Rheinland website <u>www.tuvasi.com</u> at the 'List of FS Engineers'.

#### Day 1 Agenda

To cover the concepts and principles of process related risk management, and the frameworks of Major Accident Prevention Policies and Safety Management Systems.

To cover the concepts and procedures for hazard and operability studies (HAZOP) in line with the international IEC 61882 standard, by examination of system related hazards and potential operability related problems in process systems.

#### Content:

- Risk management principles.
- Hazards and associated risks.
- The ALARP concept.
- Outline of EU SEVESO 2 Directive.
- Safety management systems (SMS).
- Major accident prevention policy. (MAPP)
- HAZOP Guide IEC 61882
  - Definition of scope and objectives of a HAZOP study
  - HAZOP Methodology
  - Preparatory work and documentation requirements
  - Choosing the team and understanding roles within the team
  - Understanding the role of the Team Leader
  - Choosing Nodes
  - The examination by guidewords, parameters and deviations
  - The HAZOP study procedure
  - Raising actions and action management
  - Documentation and reporting of a HAZOP study plus formulating the study report
  - Estimating HAZOP study duration
  - Life cycle phases of HAZOP Study
- HAZOP exercise

#### Day 2 and Part of Day 3 Agenda

To achieve an understanding of the concepts and objectives of Safety Integrity Level (SIL) determination using both qualitative and quantitative methods of risk assessment, in line with the international IEC 61508 and IEC 61511 standards.

The methods used will include risk matrices, risk graphs and Layer of Protection Analysis (LOPA).



#### Content:

- Introduction to IEC 61508 and IEC 61511
- Safety Integrity Levels (SIL)
- Qualitative methods of risk analysis
  - $\circ$  The risk matrix
  - The risk graph
  - Risk graph calibration
- Layer of Protection Analysis semi quantified analysis
  - Analysis of hazards by causes and event frequencies
  - Independent protection layers (IPL)
  - Layers of protection
  - Mitigation layers
  - Conditional modifiers
  - $\circ$   $\;$  Setting tolerable risks for safety, asset and environmental consequences  $\;$
  - The LOPA analysis
- How the HAZOP / LOPA methods fit within IEC 61511
- Combining risk assessment methods

Integrated HAZOP/LOPA approach

### Day 4 Agenda

Day 4 will cover a number of alternative and popular methods for hazard analysis and risk assessment techniques and will discuss the relationships between different methods and where they can be employed to best effect.

#### Content:

- Other hazard and risk analysis techniques
- What-If analysis
  - Developing What-If questions and answers
    - What-If recommendations
  - What-If reporting
- Failure Mode and Effect Analysis (FMEA)
  - o FMEA types
  - FMEA steps
  - FMEA scales
- Event Tree Analysis (ETA)
  - ETA consequence spectrum
  - o ETA Barriers and protection layers
  - o Qualitative ETA
  - Event tree construction
  - $\circ$  Quantified ETA
- Fault Tree Analysis (FTA)
  - Functions of 'AND' and 'OR' gates
  - o Fault Tree rules
  - FTA construction
- Recording and reporting risk assessment findings.

#### Exam on Day 5

A five (5) hour two part proficiency assessment comprising:

Part 1 -70 multiple choice questions (1 mark each question) Part 2.1  $-2 \times$  multiple part questions (1x18 marks = 1 x 12 marks) Pass score requirement is 75%



#### Participant eligibility requirements

In accordance with the TÜV Rheinland Functional Safety Program:

- A minimum of 3 to 5 years of experience in the field of process hazard analysis and risk assessment.
- University degree or equivalent engineering experience and responsibilities as certified by employer or engineering institution.



TRAINING

# TÜV Rheinland Functional Safety Technician Certificate Training (4 days)

This 4 day course for the FS Technician (TÜV Rheinland) certificate is run in accordance with the TÜV Rheinland Functional Safety Training Program and comprises three days of classroom tuition and practical guidance, for understanding and mastering lifecycle phases for testing, maintenance and change control of safety instrumented systems in accordance with the requirements of IEC 61508 / IEC 61511. There is a 2 part competency examination on the fourth day. Practical exercises will performed throughout the course which will be based on real life examples.

The examination on the last day comprises:

- 1. Multiple choice questions (60 marks available)
- 2. Open written questions (40 marks available)

The pass score requirement is 75 %.

Successful participants, who must also have a minimum of 3 years of experience in the installation, development and/or maintenance support of electrical, electronic and programmable electronic Safety Instrumented Systems (E/E/PES) for process plant applications, will achieve the prestigious FS Technician (TÜV Rheinland) certificate. All FS Technicians of the TÜV Rheinland Functional Safety Training Program are also listed on the TÜV Rheinland website for Functional Safety at <u>www.tuvasi.com</u>

#### Course Objectives

The objectives of this course are to provide participants with the principles, techniques and guidance for achieving good practice testing of the most common types of SIS subsystems. They will learn how testing and maintenance should be recorded to enable better reliability analysis of hardware components used in SIS subsystems, and how an optimised testing and maintenance regime improves plant safety and availability.

Throughout the course, emphasis will be placed on experience and realistic practical exercises, and case studies will be used to compliment the instruction.

Successful participants, who also have sufficient experience as a Technician working in the area of Functional Safety and SIS, will be awarded the prestigious FS Technician (TÜV Rheinland) certificate.

The course will provide 3 days of classroom tuition and practical guidance, mixed with exercises based on real life examples. This will be followed by a two part 3 hour proficiency examination on day 4.

#### Who should attend?

Technicians involved in the installation, development and/or maintenance support of electrical, electronic and programmable electronic Safety Instrumented Systems (E/E/PES) for process plant applications.



# Day 1 and the Morning of Day 2

#### **Objectives:**

This section is intended to give participants an understanding of Functional Safety in line with the international IEC 61508 and IEC 61511 standards, and the role of Safety Instrumented Systems (SIS) in reducing process related risk. They will be given a basic introduction to risk assessment so that they understand how Safety Integrity Levels (SIL) are established for SIS and how the SIL relates to risk reduction. The basic concepts of SIS subsystem design will be discussed to give an appreciation of how this is related to the SIL.

#### Content:

- An Introduction to Functional Safety and the Safety Lifecycle.
- A brief overview of the IEC 61508 and IEC 61511 standards.
- The concept of process related hazards and associated risks.
- An overview of the approaches and objectives of risk assessment.
- Achieving risk reduction in line with ALARP principles.
- The role of Safety Instrumented Systems in risk reduction.
- The importance of testing and maintenance in Functional Safety Management.
- The basic concepts of SIS subsystem design.
- The relationships between SIS designs and testing requirements.
- Human factors and common cause failure issues.

The workshop will use numerous practical examples and team exercises drawn from real life experience to support understanding.

# The Afternoon of Day 2 and Day 3

#### **Objectives:**

To give participants a firm understanding of the good practice principles of testing techniques and procedures for the most common types of SIS subsystems in line with the international IEC 61508 and IEC 61511 standards. To demonstrate how appropriate testing and maintenance is important to sustaining reliability. To learn how testing and maintenance should be recorded to enable better reliability analysis of hardware components used in SIS subsystems and how an optimised testing and maintenance regime improves plant safety and availability.

#### Content:

- SIS installation and commissioning.
- Overall SIS Validation.
- The Relationship between SIS testing, failures and reliability.
- Safe failure modes and dangerous failure modes.
- To understand and evaluate the effects of testing and maintenance on SIFs.
- Proof testing techniques for SIS, and associated operational constraints:
  - Proof testing practices for measurement subsystems;
    - Proof testing practices for final elements;
    - Content of proof testing procedures;
    - Format of proof testing procedures;
  - Planning and scheduling;
  - Proof test records.
- Partial closure testing of valves.
- Overrides.
- Authorisation.



- Alarms and Diagnostics.
- Modifications and management of change.

# Day 4

A two part proficiency examination comprising:

- Part 1 60 x multiple choice questions (1 mark each)
- Part 2 8 x written questions (5 marks each)

The pass score criterion is 75% in both parts.

#### **Benefits of this course**

Participants will be taken through the good practice principles of testing for the most common types of SIS subsystems and shown how appropriate testing and maintenance is important to sustaining reliability.

They will learn how testing and maintenance should be recorded to enable better reliability analysis of hardware components used in SIS subsystems and how an optimised testing and maintenance regime improves plant safety and availability.

Duty holders will be able to demonstrate compliance with the relevant competence requirements of IEC 61508.

#### Participant eligibility requirements

In accordance with the TÜV Rheinland Functional Safety Training Program:

- Technicians working with Safety Instrumented Systems for a minimum of 2 years;
- Completed TÜV Rheinland Eligibility form;
- Qualification with a National Certificate, or equivalent, in a relevant technician discipline, or reference letter from employer.



= ADDITIONAL INFO 💳	
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# The benefits of selecting C&C for your training needs:

C&C have over 49 years of Oil and Gas related processing experience and all our Functional Safety consultants and trainers are TÜV Rheinland Functional Safety Experts. C&C are globally recognised for their Functional Safety expertise and our Engineers have chaired numerous committees and panels associated with this area of engineering. We have been contracted to undertake many Functional Safety Assessments for onshore and offshore related projects for numerous UK based operators.

C&C have been selected as the approved training organisation for the provision of Functional Safety related training by AMEC, BP, ConocoPhillips, EnQuest, Fluor, KPC, Maersk, Petrofac, Petronas, QAPCO, SABIC, TOTAL, Wood Group PSN and many other globally based duty holders. Companies such as BP, ConocoPhillips, Total and Wood Group PSN put all their staff engineers through the C&C FS Engineer training.

C&C is the leading provider of the TÜV Rheinland FS Engineer training program having successfully trained over 1,500 FS Engineers (TÜV Rheinland) fir SIS and PH&RA, with a success rate of around 95%.

#### **TÜV Rheinland Functional Safety Experts and Approved Trainers**

All training will be undertaken by a TÜV Rheinland Functional Safety Experts who have been approved by TÜV Rheinland to provide their training programs.

#### **Training Fees**

These are based on a per delegate basis and will vary by location and participant numbers. Large training groups will enjoy significant discounts, and C&C will be pleased to provide a quotation to meet your training requirements on request.

#### **Location and Facilities**

The training location and facilities, including power beam projection, flipcharts and stationary can be provided by the client or arranged by C&C at additional cost.

#### Training Attendance

We recommend group training sessions as these will facilitate stimulating discussion for exercise purposes. C&C can provide training on a one-to-one basis but our daily rate consultancy fees will apply.

#### **Training Manuals**

Training manuals containing all the presented material and exercise examples will be provided for each student.

# **Contact Details**



Tel: +44 (0) 13398 86618 Email: <u>info@silsupport.com</u> web: <u>www.silsupport.com</u>

